

SAT KARTAR LIFE LIMITED

(Formerly known as Sat Kartar Shopping Limited)



Date: 18.04.2026

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

SYMBOL: SATKARTAR
ISIN: INE0NB801022

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Further to our prior intimation made on April 15, 2026, under **Regulation 29** of the Listing Regulations and pursuant to **Regulation 30** read with Schedule III of the Listing Regulations, we wish to inform you that the Board of Directors of **Sat Kartar Life Limited (Formerly known as Sat Kartar Shopping Limited)** at its meeting held today i.e., **April 18, 2026**, has inter alia considered and approved the following which shall be subject to the approval of shareholders of the Company and applicable regulatory authorities as the case may be:

In this regard, the Board noted that the proposed fund raise is a strategic step towards strengthening the Company’s integrated healthcare platform, combining Ayurveda products and hospital-based care, thereby driving scalable growth and enhancing long-term value for stakeholders.

1. Raising of Funds by Issuance of the Shares by way of Preferential Issue:

To issue upto **50,400 (Fifty Thousand Four Hundred Only)** fully paid-up Equity Shares of the Company of face Value ₹ **10.00/- (Rupees Ten only)** (“Equity Shares”) at a price of ₹ **172/- (Rupees One hundred and Seventy-Two Only)** (including a premium of Rs. 162/- (Rupees One Hundred and Sixty Two Only) each payable in cash (“Equity Issue Price”) aggregating upto ₹ **86,68,800/- (Rupees Eighty Six Lakhs Sixty Eight Thousand Eight Hundred Only)** to **Viney Growth Fund (“Proposed Allottees”)** who belong to non-promoter category, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), Securities and Exchange Board of India (Listing

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Obligations and Disclosure Requirements) Regulations 2015 as amended (“SEBI LODR Regulations”) and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable.

The proposed issuance shall not result in any change in control or management of the Company.

The details regarding the issuance of Equity Shares as required pursuant to Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Disclosure Circular”) are set out in **Annexure- A**.

2. Raising of Funds by Issuance of the Convertible Warrants by way of Preferential Issue:

To issue upto **27,74,400 (Twenty-Seven Lakhs Seventy-Four Thousand Four Hundred Only)** convertible warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“**Convertible Warrant**”) at a price of **₹ 172/- (Rupees One hundred and Seventy-Two Only)** (including a premium of Rs. 162/- (Rupees One Hundred and Sixty Two Only) each payable in cash (“**Convertible Warrants Issue Price**”) aggregating upto **₹ 47,71,96,800/- (Rupees Forty Seven Crores Seventy One Lacs Ninety Six Thousand and Eight Hundred Only)** to the Proposed Allottees who do not belongs to **Promoter Category** as per the details given in the tabular format below, the preferential issue which will be in accordance with provisions of section 42, 62(1)(c) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“SEBI ICDR Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended (“SEBI LODR Regulations”) and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting and other regulatory authorities, as may be applicable:

Sr. No.	Name of the Proposed Allottee(s)	Convertible Warrants to be allotted	Consideration (in ₹)
01	Lighthouse Canton Special Opportunities Fund - I	1,00,000	1,72,00,000.00
02	Viney Growth Fund	50,400	86,68,800.00
03	Jamsaria Family Trust	2,91,200	5,00,86,400.00
04	Ravi Kumar	6,98,400	12,01,24,800.00
05	Kawaljit Singh	3,34,400	5,75,16,800.00

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06	Bimal Suri	2,91,200	5,00,86,400.00
07	SLV Finvest Limited	2,91,200	5,00,86,400.00
08	Lurk Estate Private Limited	2,04,000	3,50,88,000.00
09	Vanilla Consultants	1,15,200	1,98,14,400.00
10	Vandana Minhas	1,00,000	1,72,00,000.00
11	Anita Jain	87,200	1,49,98,400.00
12	Arun Sethi	87,200	1,49,98,400.00
13	Divine Comex Enterprises Private Limited	79,200	1,36,22,400.00
14	Inderjeet Singh	24,800	42,65,600.00
15	EPSON Project Private Limited	20,000	34,40,000.00
	Total	27,74,400	47,71,96,800.00

Further, the proposed issuance shall not result in any change in control or management of the Company.

The details regarding the issuance of Warrants as required pursuant to Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Disclosure Circular”) are set out in **Annexure-B**.

3. Acquisition of Additional Stake in Plantomed Nutraceuticals Private Limited (Subsidiary) to Achieve status of Wholly Owned Subsidiary.

Approved the further acquisition / investment in shares of the subsidiary company, Plantomed Nutraceuticals Private Limited, by acquiring an additional 24% stake, thereby making it a wholly owned subsidiary.

Additional information as prescribed under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026 (“Master Circular”) are set out in **Annexure-C**.

4. Approval of Notice for Extra Ordinary General Meeting (EGM):

The Board has approved the convening of the Extra Ordinary General Meeting (“EGM”) of the shareholders of the Company on **May 13, 2026 at 10:00 A.M.** by way of Video Conference (VC) or Other Audio-Visual Means (**OAVM**), along with the draft notice convening the EGM to be issued to the shareholders to seek the approval of the shareholders for the Preferential Issue.

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Further, the Company has fixed May 06, 2026 as the record date for ascertaining the names of the shareholders, holding shares either in physical form or in dematerialized form, who will be entitled to cast their votes electronically in respect of the businesses to be transacted at the EGM.

Symbol	Stock Exchange	Record date	Date of Extra Ordinary General Meeting
SATKARTAR	National Stock Exchange of India Limited	May 06, 2026	May 13, 2026

The Meeting of the Board of Directors commenced at 05:00 P.M. and concluded at 06:35 P.M.

You are requested to kindly take the said information on your record and acknowledge it.

Thanking you,
Yours faithfully,
For Sat Kartar Life Limited
(Formerly known as Sat Kartar Shopping Limited)

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Sonal Seth
Company Secretary & Compliance Officer
Membership No. F13949
Date: 18.04.2026
Place: New Delhi

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ANNEXURE A

Disclosure pursuant to Paragraph A (2) of Part A, Schedule III of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars of Details	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Up to 50,400 (Fifty Thousand Four Hundred Only) Equity Share of the Company having a face value Rs. 10/- (Rupees Ten only) each ("Equity Share") at a price of ₹ 172/- (Rupees One hundred and Seventy-Two Only) (including a premium of Rs. 162 (Rupees One Hundred and Sixty-Two only) per Equity Share).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of Equity Shares (the "Preferential Issue") in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 50,400 (Fifty Thousand Four Hundred Only) for cash at a price of Rs. 172/- (Rupees One Hundred and Seventy-Two only) per equity share, aggregating to an amount up to Rs. 86,68,800/- (Rupees Eighty-Six Lakhs Sixty Eight Thousand Eight Hundred Only), of which an amount, complete amount shall be paid upfront on allotment of Equity Shares.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i)	Names of the investor (proposed allottees;	Viney Growth Fund
ii)	Post allotment of securities- outcome of the subscription, issue price, number of investors	"Please refer table below"
iii)	Issue price / allotted price (in case of convertibles)	INR 172/- (Rupees One Hundred Seventy-Two Only) per equity share.
iv)	Number of proposed allottees	1 (One)
v)	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
vi)	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

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4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable
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Sr. No.	Name of the Proposed Allottee	Equity Share Allotted	Amount	Category	Pre preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shareholding of the proposed allottees	% of Post Issue Holding
01.	Viney Growth Fund	50400	86,68,800	Non-Promoter	0	0	50400	0.27
Total		50400	86,68,800				50400	0.27

Note: The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue

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ANNEXURE B

Disclosure pursuant to Paragraph A (2) of Part A, Schedule III of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars of Details	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Up to 27,74,400 (Twenty-Seven Lakhs Seventy-Four Thousand Four Hundred Only) warrants ("Convertible Warrants"), each carrying a right to subscribe to 1 (one) equity share of the Company having a face value Rs. 10/- (Rupees Ten only) each ("Equity Share") at a price of ₹ 172/- (Rupees One hundred and Seventy-Two Only) (including a premium of Rs. 162 (Rupees One Hundred and Sixty-Two only) per Equity Share).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of Convertible Warrants (the "Preferential Issue") in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up 27,74,400 (Twenty-Seven Lakhs Seventy-Four Thousand Four Hundred Only) Convertible Warrants for cash at a price of Rs. 172/- (Rupees One Hundred and Seventy-Two only) per Convertible Warrant ("Convertible Warrant Issue Price"), aggregating to an amount up to Rs. 47,71,96,800/- (Rupees Forty Seven Crores Seventy One Lakhs Ninety Six Thousand Eight Hundred only), of which an amount equivalent to 25% (twenty five percent) of the Warrant Issue Price, will be payable at the time of subscription of each Warrant, and the remaining 75% (seventy five percent) of the Warrant Issue Price, will be payable by the Warrant holder at the time of allotment of Equity Shares pursuant to exercise of the option attached to the Warrant(s) to subscribe to the Equity Shares.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i)	Number of proposed allottees	Please refer table below
ii)	Post allotment of securities- outcome of the subscription, issue price allotted price (in case of convertibles), number of investors	"Please refer table below"
iii)	Issue price / allotted price (in case of convertibles)	INR 172 (Rupees One Hundred and Seventy-Two) per Warrant.

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		Each Warrant allotted to the Proposed Allottee will be convertible into 1 Equity Share of the Company.
iv)	Number of investor Proposed Allottees	15 (Fifteen)
v)	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
vi)	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants carries a right to subscribe to 1 (one) Equity Share. The tenor of the Convertible Warrants is 18 (eighteen) months from the date of their allotment. The tenor of the Convertible Warrants may be reduced in accordance with the terms of the Investment Agreement. The Convertible Warrants shall be convertible in one or more tranches. An amount equivalent to 25% of the warrant issue price to be received at the time of subscription and allotment of each warrants and the balance 75% shall be payable by the warrants holder(s) on exercise of warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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Sr. No.	Name of the Proposed Allottee	No. of Convertible warrant Allotted	Amount	Category	Pre preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shareholding of the proposed allottees	% of Post Issue Holding
1	Lighthouse Canton Special Opportunities Fund - I	1,00,000	1,72,00,000.00	Non-Promoter	0.00	0.00	1,00,000.00	0.54
2	Viney Growth Fund	50,400	86,68,800.00	Non-Promoter	0.00	0.00	50,400.00	0.27
3	Jamsaria Family Trust	2,91,200	5,00,86,400.00	Non-Promoter	0.00	0.00	2,91,200.00	1.57
4	Ravi Kumar	6,98,400	12,01,24,800.00	Non-Promoter	4,000	0.03	7,02,400.00	3.78
5	Kawaljit Singh	3,34,400	5,75,16,800.00	Non-Promoter	0.00	0.00	3,34,400.00	1.80
6	Bimal Suri	2,91,200	5,00,86,400.00	Non-Promoter	0.00	0.00	2,91,200.00	1.57
7	SLV Finvest Limited	2,91,200	5,00,86,400.00	Non-Promoter	0.00	0.00	2,91,200.00	1.57
8	Lurk Estate Private Limited	2,04,000	3,50,88,000.00	Non-Promoter	0.00	0.00	2,04,000.00	1.10
9	Vanilla Consultants	1,15,200	1,98,14,400.00	Non-Promoter	0.00	0.00	1,15,200.00	0.62
10	Vandana Minhas	1,00,000	1,72,00,000.00	Non-Promoter	0.00	0.00	1,00,000.00	0.54
11	Anita Jain	87,200	1,49,98,400.00	Non-Promoter	0.00	0.00	87,200.00	0.47
12	Arun Sethi	87,200	1,49,98,400.00	Non-Promoter	0.00	0.00	87,200.00	0.47
13	Divine Comex Enterprises Private Limited	79,200	1,36,22,400.00	Non-Promoter	0.00	0.00	79,200.00	0.43
14	Inderjeet Singh	24,800	42,65,600.00	Non-Promoter	0.00	0.00	24,800.00	0.13
15	EPSON Project Private Limited	20,000	34,40,000.00	Non-Promoter	0.00	0.00	20,000.00	0.11

Note: The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue.

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POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION: -

S. No.	Category of Shareholder	Pre-preferential Allotment		Preferential Allotment*	
		No. of Equity Share	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters Group	1,00,16,356	63.62	1,00,16,356	53.94
2	Public	57,28,520	36.38	85,53,320	46.06
	Total	1,57,44,876	100	1,85,69,676	100

Note: The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of convertible warrants into equity share to be allotted under the present issue

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ANNEXURE – C

DISCLOSURE UNDER REGULATION 30 PARA A PART A OF SCHEDULE III OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND THE SEBI CIRCULAR SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2024 AND SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026

Name of the target entity	Plantomed Nutraceuticals Private Limited.
Whether the acquisition would fall within related party transaction and whether the promoter/promoter group/group companies have any interest in the entity being acquired	Yes, transaction is between Holding Company and Subsidiary Company. Acquisition of the additional stake shall result in a change in status from subsidiary to wholly owned subsidiary.
Industry to which the entity being acquired belongs	Ayurveda healthcare company committed to providing natural wellness solutions relating to specific therapeutic areas and general lifestyle products, committed to promote a healthier lifestyle.
Object and effects of acquisition	Acquisition will enable the company to gain 100% control by making Plantomed Nutraceuticals Private Limited as its wholly owned subsidiary and align operations more closely with our company's long term vision. It will help Sat Kartar Life Limited with brand consolidation and product expansion.
Any governmental or regulatory approval required for the acquisition	No
Indicative time period for completion of the acquisition	Expected to close by 15 th May, 2026
Nature of consideration	Cash Consideration
Cost of acquisition or the price at which the shares are acquired	1,21,00,000/- (subject to final adjustments)
Percentage of shareholding / control acquired and / or number of shares acquired	The Company shall hold 100% of the paid-up equity share capital of the India WoS.

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Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);

Main object of the Company is Ayurveda, unani, nutraceuticals and pharmaceutical preparation. It is a **Ayurveda healthcare company** committed to providing natural wellness solutions relating to specific therapeutic areas and general lifestyle products, committed to promote a healthier lifestyle,

Date of Incorporation:19.03.2023

Turnover of the Company:

FY	Turnover
23-24	1,94,98,266
24-25	73,26,391

Country of presence: India.

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