

# SAT KARTAR LIFE LIMITED

(Formerly known as Sat Kartar Shopping Limited)



Date: 02<sup>nd</sup> May, 2026

To,  
The Corporate Relationship Dept.,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Sub: Corrigendum to the notice of Extraordinary General Meeting of the Members scheduled to be held on Wednesday 13<sup>th</sup> May 2026 at 10:00 A.M. through Video Conferencing / Other Audio Visual Means.**

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to our intimation letter dated 21<sup>st</sup> April, 2026, wherein the Company has informed the exchange about the Extraordinary General Meeting (“EGM”) of the members of the Company which is scheduled to be held on **Wednesday 13<sup>th</sup> May, 2026** at 10:00 A.M. (IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”) to transact the business as listed in the notice of the EGM (“EGM Notice”).

We would like to inform that the Company had filed applications with the stock exchanges where the Equity Shares of the Company are listed, namely National Stock Exchange of India Limited (“NSE”) for seeking “in-principle approval” in relation to the proposed preferential issue of equity shares & convertible warrants for which the approval of the Members is being sought. Thereafter, the Company has received certain observations from NSE, pursuant to which the Company is directed to provide certain additional details and clarifications through Corrigendum to the shareholders of the Company.

The enclosed Corrigendum is being issued in relation to the Explanatory Statement for **Item No. 1 & 2 of the EGM Notice** to provide certain clarifications and include all documents and details as required by the NSE.

Except as detailed in the attached Corrigendum, all other terms and contents of the EGM Notice dated 18<sup>th</sup> April, 2025 shall remain unchanged. This Corrigendum will also be available on the website of the Company at [www.satkartar.in](http://www.satkartar.in).

**For Sat Kartar Life Limited**  
(Formerly known as Sat Kartar Shopping Limited)

**Sonal Seth**  
Company Secretary & Compliance Officer  
Membership No. F13949  
Place: New Delhi  
Date: 02.05.2026

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**Regd. Office:** 603, 6<sup>th</sup> Floor, Mercantile House, KG Marg, New Delhi -110001  
**Tel No.** +011-40550741, **website:** [www.satkartar.in](http://www.satkartar.in), **Email id:** [info@satkartar.in](mailto:info@satkartar.in)  
**CIN:** L52590DL2012PLC238241

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## CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

This Corrigendum is being issued in continuation of **Extra Ordinary General Meeting (EGM) notice dated April 18, 2026, scheduled to be held on Wednesday 13<sup>th</sup> May 2026 at 10:00 A.M.** through Video Conferencing (“VC”) /Other Audio-Visual Means (“OAVM”). The notice of EGM was dispatched to the shareholders of the Company on April 21, 2026 electronically, in due compliance with the provisions of the Companies Act, 2013, as amended, and the rules made thereunder (the “Companies Act”), read with circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (“SEBI”), to transact the business stated therein.

This Corrigendum to the EGM Notice (“Corrigendum”) is issued in respect of **Point No. 6 i.e. “Basis on which the price has been arrived at along with report of the registered valuer”** of **Item No. 1 & Item No.2** of the Explanatory Statement to the notice thereto to provide certain clarifications/ additional details/amendment pursuant to suggestions/comments received from National Stock Exchange of India Ltd for which the company has taken the Addendum to the Valuation Report dated 02<sup>nd</sup> May 2026 (“**Addendum to the Valuation Report**”), issued by Mr. Krishna Chaitanya Janga, a Registered Valuer (Registration No. IBBI/RV/05/2019/12328), in continuation of the Valuation Report dated 18<sup>th</sup> April, 2026 (“**Valuation Report**”).

It is further noted that there is a clerical error in the numbering of points within the Explanatory Statement pertaining to **Item No. 2**. This Corrigendum corrects the said numbering error. There is **no modification to the content or statements** of the Explanatory Statement under Item No. 2, except as stated above in relation to Point No. 6.

**A. Below are the modifications in Point no 6 of the Explanatory Statement of Item No.: 01 of the EGM Notice:**

**Item No.1:**

**Point 6: Basis on which the price has been arrived at along with report of the registered valuer:**

The Equity shares of the Company are listed on National Stock Exchange Limited (“NSE”) and are frequently traded as per provisions of SEBI ICDR Regulations. In terms of the provisions of Regulation 164 of the ICDR Regulations, the floor price at which the shares shall be issued not less than higher of the following:

- a) 90 (Ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. **Rs.157.82/- per equity share**
- b) 10 (Ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. **Rs.171.89 /- per equity share.**

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- c) Floor price determined in accordance with the provisions of the articles of association of the Company.

Since the Proposed Preferential Issue is not expected to result in a change in control or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company to an allottee or to allottees acting in concert, the Company is not required to obtain a valuation report from an independent registered valuer and consider the same for determining the price.

However, the articles of association of the Company contain the provisions of the requirement of Valuation Report from the Registered Valuer in case of preferential issue thereby report has been obtained from Mr. Krishna Chaitanya Janga, a Registered Valuer (Registration No. IBBI/RV/05/2019/12328) having his office located at 113A, Usha Enclave, Srinagar Colony Main Rd, SBH Colony, Yousufguda, Hyderabad, Telangana 500045.

Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

Accordingly, the floor price in terms of SEBI (ICDR) Regulations is ₹ 171.89/- per Equity Shares. The issue price is ₹ 172/- (Rupees One Hundred and Seventy-Two Only) per Equity Shares which is not lower than the minimum price determined in compliance with applicable provisions of SEBI (ICDR) Regulations.

The valuation was performed by Mr. Krishna Chaitanya Janga, a Registered Valuer (Registration No. IBBI/RV/05/2019/12328) having his office located at 113A, Usha Enclave, Srinagar Colony Main Rd, SBH Colony, Yousufguda, Hyderabad, Telangana 500045 in accordance with regulation 164 of SEBI (ICDR) Regulations. The Addendum to the Valuation Report dated 02<sup>nd</sup> May 2026 (“**Addendum to the Valuation Report**”), issued by Mr. Krishna Chaitanya Janga, a Registered Valuer (Registration No. IBBI/RV/05/2019/12328), in continuation of the Valuation Report dated 18<sup>th</sup> April, 2026 (“**Valuation Report**”), is also available on the website of the Company at <https://backendapi.satkartar.me/assets/investor/ADDENDUM-TO-THE-VALUATION-REPOR-T0-2025-2026.pdf>

**B. Below are the modifications in Point no 6 & renumbering the points of the Explanatory Statement of Item No.: 02 of the EGM Notice:**

**Item No.2:**

The Board of Directors of the Company (“**Board**”) at their meeting held on April 18,2026 , has approved raising of funds aggregating up to ₹ 47,71,96,800 /- (**Rupees Forty Seven Crore Seventy One Lakh Ninety Six Thousand Eight Hundred Only**), by way of issuance of up to 27,74,400

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(Rupees Twenty Seven Lakhs Seventy Four Thousand and Four Hundred Only) warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“Convertible Warrant”) to certain identified non-promoter persons as mentioned below (“Warrant Holders”/“Proposed Allottees”) at a price of Rs. 172/- (Rupees One Hundred Seventy Two) each payable in cash (including the warrant subscription price and the warrant exercise price”), aggregating up to ₹ 47,71,96,800 /- (Rupees Forty Seven Crore Seventy One Lakh Ninety Six Thousand Eight Hundred Only), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to the following people:

Sr. No.	Name of the Proposed Allottee(s)	Convertible Warrants to be allotted	Consideration (in ₹)
01	Lighthouse Canton Special Opportunities Fund – I	1,00,000	1,72,00,000.00
02	Viney Growth Fund	50,400	86,68,800.00
03	Jamsaria Family Trust	2,91,200	5,00,86,400.00
04	Ravi Kumar	6,98,400	12,01,24,800.00
05	Kawaljit Singh	3,34,400	5,75,16,800.00
06	Bimal Suri	2,91,200	5,00,86,400.00
07	SLV Finvest Limited	2,91,200	5,00,86,400.00
08	Lurk Estate Private Limited	2,04,000	3,50,88,000.00
09	Vanilla Consultants	1,15,200	1,98,14,400.00
10	Vandana Minhas	1,00,000	1,72,00,000.00
11	Anita Jain	87,200	1,49,98,400.00
12	Arun Sethi	87,200	1,49,98,400.00
13	Divine Comex Enterprises Private Limited	79,200	1,36,22,400.00
14	Inderjeet Singh	24,800	42,65,600.00
15	EPSON Project Private Limited	20,000	34,40,000.00
	<b>Total</b>	<b>27,74,400</b>	<b>47,71,96,800.00</b>

(referred to as the “Proposed Allottees”), by way of a preferential issue through private placement offer (the “Preferential Issue”). In this regard, the Board, pursuant to its resolution dated April 18, 2026, has noted and accepted the investment commitment letters issued by the Proposed Allottees to the Company for investment of aggregate amount up to an amount of ₹ 47,71,96,800 /- (Rupees Forty Seven Crore Seventy One Lakh Ninety Six Thousand Eight Hundred Only) in the Company, subject to customary closing conditions.

The Proposed Allottees have also confirmed their eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”), to subscribe to the Warrants to be issued pursuant to the Preferential Issue.

The information required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules,

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2014 of Companies Act, 2013 and Chapter V of the SEBI ICDR Regulations, and other relevant details in respect of the proposed Preferential Issue of Convertible Warrants into Equity Shares are set out below:

## 1) Particulars of the Preferential Issue including date of passing of Board resolution.

The Board, at its meeting held on April 18, 2026 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to **27,74,400 (Twenty Seven Lakh Seventy Four Thousand Four Hundred Only)** warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“Warrant”) at a price of **₹172/- (Rupees One Hundred Seventy-Two Only)** (including a premium of Rs. 162/-) (Rupees One Hundred Sixty-Two Only) each payable in cash (“Warrant Issue Price”) aggregating up to **₹ 47,71,96,800 /-** (Rupees Forty-Seven Crore Seventy-One Lakh Ninety-Six Thousand Eight Hundred Only) for a cash consideration, by way of a preferential issue on a private placement basis.

**The proposed preferential issue shall not result in any change in control or management of the Company.**

## 2) Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued.

The Company proposes to offer, issue and allot, in one or more tranches upto **27,74,400 (Twenty-Seven Lakh Seventy-Four Thousand Four Hundred Only)** warrants, each convertible into, or exchangeable for, one fully paid-up Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“Warrant”) at a price of **₹172/- (Rupees One Hundred Seventy Two Only)** (including a premium of Rs. 162/-) (Rupees One Hundred Sixty-Two Only) each payable in cash (“Warrant Issue Price”) aggregating up to **₹ 47,71,96,800 /-** (Rupees Forty-Seven Crore Seventy-One Lakh Ninety Six Thousand Eight Hundred Only) (“Total Issue Size”) by way of a Preferential Issue.

## 3) Purpose/Objects of the Issue

The proceeds raised through the Preferential Issue of equity shares and warrants (“Issue Proceeds”) shall be utilized as follows:

S. No.	Particulars	Amount (Rs. In Crore)	Tentative timelines for utilisation of issue proceeds from date of receipt of funds
1.	<b><u>Healthcare Establishment and Expansion</u></b>  For establishment, expansion and development of healthcare service infrastructure, including Ayurveda hospitals, clinics, therapy centres and allied wellness facilities, across multiple		

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	locations; including acquisition (on ownership or lease), construction, renovation, infrastructure development, equipment procurement, and all related capital and revenue expenditures, including pre-operative, gestation and initial operational costs until commissioning and stabilisation of such facility/ facilities.	30,00,00,000	
2.	<b><u>Strategic Acquisitions and Global Expansion</u></b>  Strategic acquisitions and takeovers that are complementary to our business operations, including opportunities that can help us further improve our technology system, profitability and market reach. Identifying target business acquisition in India or outside India.	6,58,65,600	24 Months from the receipt of funds.
3.	<b><u>Technology, Branding, and Market Expansion</u></b>  Digital infrastructure, technology platforms, brand building, product development, and marketing and promotional activities across various channels.	9,00,00,000	
4	<b>General Corporate Purpose</b>	3,00,00,000	
Total		<b>48,58,65,600*</b>	

(\*This total amount raised, amounting to ₹48,58,65,600/- (Rupees forty-eight crore fifty-eight lakh sixty-five thousand six hundred Only), includes funds raised through both the issuance of equity shares and warrants.)

\*considering 100% conversion of Warrants into equity shares within the stipulated time.

Pending utilisation of the proceeds from the Preferential Issue, the Company shall invest such proceeds in government securities, money market instruments including money market mutual funds, deposits with scheduled commercial banks and other instruments or any other investments as permitted under applicable laws.

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## 4. Monitoring of utilisation of funds

Given that the issue size is less than Rs. 100 Crore (Indian Rupees One Hundred Crore), the company is not required to appoint monitoring agency in terms of Regulation 162A of the SEBI ICDR Regulations

## 5. Relevant Date

The “Relevant Date” as per Chapter V of the SEBI ICDR Regulations, for the determination of the floor price for Warrants to be issued is **Monday April 13, 2026 i.e. 30 (thirty) days** prior to the date of this Extra Ordinary General Meeting which is 13<sup>th</sup> May, 2026 to approve the proposed preferential issue.

## 6. Basis on which the price has been arrived at along with report of the registered valuer:

The Equity shares of the Company are listed on National Stock Exchange Limited (“NSE”) and are frequently traded as per provisions of SEBI ICDR Regulations. In terms of the provisions of Regulation 164 of the ICDR Regulations, the floor price at which the warrants shall be issued not less than higher of the following:

- a) 90 (Ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. **Rs.157.82/- per equity share**
- b) 10 (Ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. **Rs.171.89 /- per equity share.**
- c) Floor price determined in accordance with the provisions of the articles of association of the Company.

Since the Proposed Preferential Issue is not expected to result in a change in control or allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company to an allottee or to allottees acting in concert, the Company is not required to obtain a valuation report from an independent registered valuer and consider the same for determining the price.

However, the articles of association of the Company contain the provisions of the requirement of Valuation Report from the Registered Valuer in case of preferential issue thereby report has been obtained from Mr. Krishna Chaitanya Janga, a Registered Valuer (Registration No. IBBI/RV/05/2019/12328) having his office located at 113A, Usha Enclave, Srinagar Colony Main Rd, SBH Colony, Yousufguda, Hyderabad, Telangana 500045.

Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required

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to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

Accordingly, the floor price in terms of SEBI (ICDR) Regulations is ₹ 171.89/- per Equity Shares. The issue price is ₹ 172/- (Rupees One Hundred and Seventy-Two Only) per Equity Shares which is not lower than the minimum price determined in compliance with applicable provisions of SEBI (ICDR) Regulations.

The valuation was performed by Mr. Krishna Chaitanya Janga, a Registered Valuer (Registration No. IBBI/RV/05/2019/12328) having his office located at 113A, Usha Enclave, Srinagar Colony Main Rd, SBH Colony, Yousufguda, Hyderabad, Telangana 500045 in accordance with regulation 164 of SEBI (ICDR) Regulations. The Addendum to the Valuation Report dated 02<sup>nd</sup> May 2026 (“Addendum to the Valuation Report”), issued by Mr. Krishna Chaitanya Janga, a Registered Valuer (Registration No. IBBI/RV/05/2019/12328), in continuation of the Valuation Report dated 18<sup>th</sup> April, 2026 (“Valuation Report”), is also available on the website of the Company at <https://backendapi.satkartar.me/assets/investor/ADDENDUM-TO-THE-VALUATION-REPOR-T0-2025-2026.pdf>

## 7. Amount which the company intends to raise by way of such securities

Aggregating up to ₹ 47,71,96,800 /- (Rupees Forty-Seven Crore Seventy-One Lakh Ninety-Six Thousand Eight Hundred Only), out of which Rs. ₹ 11,92,99,200 /- (Rupees Eleven Crore Ninety Two Lakh Ninety-Nine Thousand Two Hundred Only), which is 25% of the warrants issue, will be raised at the time of allotment and balance Rs. 35,78,97,600 which is equivalent to 75% (seventy five percent) of the Warrants Issue Size in aggregate at the time of exercise of the right attached to the Warrant(s), to convert the Warrant(s) into equity share(s) of the Company.

## 8. The class or classes of persons to whom the allotment is proposed to be made

The Preferential Issue of Warrants is proposed to be made to the Proposed Allottees being strategically identified individuals and entities from the public.

## 9. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as the price.

The Company has not made any preferential allotment during the current financial year FY 2026- 27.

## 10. Maximum number of securities to be issued.

The Company proposes to offer, issue and allot, up to 27,74,400 (Twenty-Seven Lakh Seventy-Four Thousand Four Hundred Only) warrants, each convertible into, or exchangeable for, one fully paid-up

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Equity Shares of the Company of face Value ₹ 10.00/- (Rupees Ten only) (“Convertible Warrant”) at a price of Rs.172/- (Rupees One Hundred Seventy-Two Only) (including a premium of Rs. 162/-) (Rupees One Hundred Sixty-Two Only) each payable in cash (“Warrant Issue Price”) aggregating up to ₹ 47,71,96,800/- (Rupees Forty-Seven Crore Seventy-One Lakh Ninety-Six Thousand Eight Hundred Only) by way of a Preferential Issue.

Minimum amount of Rs. 43/- per Warrant, which is equivalent to 25% (twenty-five percent) of the Warrants Issue Price shall be paid at the time of subscription and allotment of each Warrant. The warrant holder will be required to make further payments of Rs. 129 /- for each Warrant, which is equivalent to 75% (seventy-five percent) of the Warrants Issue Price at the time of exercise of the right attached to Warrant(s) to subscribe to equity share(s).

The price for the allotment of shares to be issued is based on the minimum price determined in accordance with Chapter V of SEBI ICDR Regulations is fixed at ₹ 172/- (Rupees One Hundred and Seventy Two Only) per Convertible Warrant.

## 11. Intent of the promoters, directors or key managerial personnel of the Company to subscribe to the offer.

The Convertible Warrants shall not be issued to any person belonging to Promoter and Promoter Group of Company. They have indicated their intention not to subscribe to the Equity Share on Preferential basis. None of the Directors or Key Managerial Personnel of the Company intends to subscribe to any of the convertible warrants proposed to be issued under the Preferential Issue or otherwise contribute to the Preferential Issue or separately in furtherance of the objects specified herein above.

## 12. Time frame within which the Proposed Preferential Issue shall be completed

In accordance with Regulation 170 of the SEBI ICDR Regulations, the allotment of the Warrants shall be completed within a period of 15 (fifteen) days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 (fifteen) days from the date of such approval(s) or permission(s).

## 13. Shareholding pattern of the Company before and after the Preferential Issue:

Sl No	Category of Shareholder(s)	Pre – Issue	Post – Issue*
		(as on March 31,2026)	

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		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoters & Promoter Group Holding				
1	Indian				
a)	Individual	42,94,356	27.28	42,94,356	23.13
b)	Bodies Corporate	57,22,000	36.34	57,22,000	30.81
	<b>Sub-Total (A)(1)</b>	<b>1,00,16,356</b>	<b>63.62</b>	<b>1,00,16,356</b>	<b>53.94</b>
2	Foreign	0	0	0	0
a)	Bodies Corporate	0	0	0	0
	<b>Sub- Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Promoters &amp; Promoter Group Holding (A)</b>	<b>1,00,16,356</b>	<b>63.62</b>	<b>1,00,16,356</b>	<b>53.94</b>
B	Non-Promoters Holding				
1	Institutional Investors				
a)	Mutual Funds	0	0	0	0
b)	FPI	0	0	0	0
c)	Alternate Investment	356000	2.26	556800	3.00

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	Funds				
d)	Foreign Companies	0	0	0	0
e)	Insurance Companies	0	0	0	0
f)	NBFCs registered with RBI	0	0	0	0
	<b>Sub-Total (B)(1)</b>	<b>356000</b>	<b>2.26</b>	<b>556800</b>	<b>3.00</b>
<b>2</b>	<b>Institutions (foreign)</b>				
	Foreign Direct Investment	0	0	0	0
	Foreign Ventures Capital Investors	0	0	0	0
	Foreign Portfolio Investors category-I	20000	0.13	20000	0.11
	Foreign Portfolio Investors category-II	0	0	0	0
	<b>Sub-Total (B)(2)</b>	<b>20000</b>	<b>0.13</b>	<b>20000</b>	<b>0.11</b>
<b>3</b>	<b>Central Government/ State Government</b>	0	0	0	0
	<b>Sub-Total (B)(3)</b>	0	0	0	0
<b>4</b>	<b>Non-Institutions</b>				
a)	Resident Individuals	4296296	27.29	5919496	31.88
b)	NBFCs registered with RBI	0	0	0	0

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# SAT KARTAR LIFE LIMITED

(Formerly known as Sat Kartar Shopping Limited)



c)	Any other, specify	0	0	0	0
d)	Directors and Their Relatives	0	0	0	0
e)	Key Managerial Personnel	0	0	0	0
f)	IEPF	0	0	0	0
g)	Trusts	0	0	0	0
h)	Foreign National	0	0	0	0
i)	Non-Nationalised Banks	0	0	0	0
j)	Non-Resident Indians	26400	0.17	26400	0.14
k)	Clearing Member	0	0	0	0
l)	Bodies Corporate	776616	4.93	1371016	7.38
m)	Any other	253208	1.61	659608	3.55
	<b>Sub-Total (B)(4)</b>	<b>5352520</b>	<b>34.00</b>	<b>7976520</b>	<b>42.95</b>
	<b>Total Public Shareholding (B)</b>	<b>5728520</b>	<b>36.38</b>	<b>8553320</b>	<b>46.06</b>
	<b>Total (A)+(B)</b>	<b>15744876</b>	<b>100</b>	<b>18569676</b>	<b>100</b>

- *Pre-issue shareholding is as on 31.03.2026*
- *The above mentioned Fully Diluted Capital shareholding and percentage of the Company has been calculated on basis of assuming full subscription of 50,400 equity shares and full conversion of 27,74,400 warrants to be allotted under the present issue to the promoters and non-promoters through previous preferential allotment.*
- *There shall not be any change in control consequent to the present preferential issue of equity shares and convertible warrants.*

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## 14. Change in Control, if any, in the Company consequent to the preferential issue.

There will not be any change in the composition of the Board, the existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment. However, there will be corresponding changes in the shareholdings of the Promoter & Promoter Group consequent to preferential allotment.

## 15. Principal terms of assets charged as securities

Not applicable.

## 16. Material terms of raising such securities

The material terms for the Preferential Issue of Warrants to the Proposed Allottees is set out below:

### A. Tenure:

The Warrants shall be convertible into equity shares within a period of 18 (eighteen) months from the date of allotment of the Warrants.

### B. Conversion and other related matters:

- I. The Warrant holder shall have the right to convert the Warrants into fully paid-up equity shares of the Company of face value of Rs. 10 (Indian Rupees Ten only) each, in one or more tranches, by delivering a notice of conversion (“**Conversion Notice**”) to the Company requesting the conversion of the relevant number of Warrants into equity shares, on the date designated as the specified conversion date in the Conversion Notice (“**Conversion Date**”).
- II. The conversion ratio is 1 (one) equity share in lieu of 1 (one) Warrant.
- III. Prior to the Conversion Date, the Warrant holder shall pay the Warrant exercise amount for the relevant Warrants it proposes to convert, and the Company shall, upon receipt of such payment in the designated bank account, on the Conversion Date, in accordance with applicable law, issue and allot equity shares (free and clear of all encumbrances other than any lock-in prescribed under applicable law) to the Warrant holder in lieu of the relevant Warrants.
- IV. The Company shall file the certificate from its statutory auditor with the Stock Exchanges, confirming that the Company has received the Warrant exercise amount in compliance with Regulation 169(4) of the SEBI ICDR Regulations from the Warrant holder and the relevant documents thereof are maintained by the Company as on the date of certification.
- V. The Company shall issue and allot the equity shares to the Warrant holder in dematerialized

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form and seek final approval from the NSE for listing the equity shares allotted to the Warrant holder pursuant to conversion of the Warrants. All equity shares (upon conversion of the Warrants) shall be credited into the Warrant holder's demat account within 7 (seven) business days from the Conversion Date.

- VI. The Warrant holder shall make the relevant disclosures required under applicable law, including the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, in relation to the Preferential Issue and conversion of the Warrants.
- VII. The procedure for conversion of warrants into equity shares set out above shall be applicable for conversion of each Warrant into equity shares, irrespective of the number of tranches in which the Warrant holder issues a Conversion Notice in accordance with Paragraph B(I) above.

## C. Lock-in:

The Warrants and the equity shares issued upon conversion of the Warrants shall be locked-in, in accordance with Chapter V of the SEBI ICDR Regulations.

## D. Rights:

The Warrants shall not carry any voting rights until they are converted into equity shares.

## 17. The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter:

Name of the Proposed Allottee	Current Status of proposed Allottee	Proposed Status of allottees post Preferential Issue
Lighthouse Canton Special Opportunities Fund - I	Non-Promoter-Public Category	Non-Promoter-Public Category
Viney Growth Fund	Non-Promoter-Public Category	Non-Promoter-Public Category
Jamsaria Family Trust	Non-Promoter-Public Category	Non-Promoter-Public Category
Ravi Kumar	Non-Promoter-Public Category	Non-Promoter-Public Category
Kawaljit Singh	Non-Promoter-Public Category	Non-Promoter-Public Category
Bimal Suri	Non-Promoter-Public Category	Non-Promoter-Public Category
SLV Finvest Limited	Non-Promoter-Public Category	Non-Promoter-Public Category
Lurk Estate Private Limited	Non-Promoter-Public Category	Non-Promoter-Public Category
Vanilla Consultants	Non-Promoter-Public Category	Non-Promoter-Public Category
Vandana Minhas	Non-Promoter-Public Category	Non-Promoter-Public Category
Anita Jain	Non-Promoter-Public Category	Non-Promoter-Public Category
Arun Sethi	Non-Promoter-Public Category	Non-Promoter-Public Category

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Divine Comex Enterprises Private Limited	Non-Promoter-Public Category	Non-Promoter-Public Category
Inderjeet Singh	Non-Promoter-Public Category	Non-Promoter-Public Category
EPSON Project Private Limited	Non-Promoter-Public Category	Non-Promoter-Public Category

18. Proposed allottees, Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues:

Name of the Proposed Allottee	Category	Ultimate Beneficial Owner	Pre- Issue Shareholding		Number of Warrant proposed to be allotted	Post- Issue Shareholding	
			No. of Shares	% of holding		No. of Shares	% of holding
Lighthouse Canton Special Opportunities Fund - I	Public	Anant Aggarwal	0	0	1,00,000	1,00,000	0.54
Viney Growth Fund	Public	Manick Wadhwa	0	0	50,400	50,400	0.27
Jamsaria Family Trust	Public	Satyendra Jain	0	0	2,91,200	2,91,200	1.57
Ravi Kumar	Public	Not Applicable	4,000	0.03	6,98,400	7,02,400	3.78
Kawaljit Singh	Public	Not Applicable	0	0	3,34,400	3,34,400	1.80

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Bimal Suri	Public	Not Applicable	0	0	2,91,200	2,91,200	1.57
SLV Finvest Limited	Public	Sachin Jain	0	0	2,91,200	2,91,200	1.57
Lurk Estate Private Limited	Public	Tarun Chaudhary	0	0	2,04,000	2,04,000	1.10
Vanilla Consultants	Public	Abhishek Garg & Utkarsh Patel	0	0	1,15,200	1,15,200	0.62
Vandana Minhas	Public	Not Applicable	0	0	1,00,000	1,00,000	0.54
Anita Jain	Public	Not Applicable	0	0	87,200	87,200	0.47
Arun Sethi	Public	Not Applicable	0	0	87,200	87,200	0.47
Divine Comex Enterprises Private Limited	Public	Anshul Aggarwal	0	0	79,200	79,200	0.43
Inderjeet Singh	Public	Not Applicable	0	0	24,800	24,800	0.13
EPSON Project Private Limited	Public	Mehul Agarwal	0	0	20,000	20,000	0.11

(\*Note: Post % is of only warrants to Fully Diluted Capital shareholding and percentage of the Company on basis of assuming full subscription of 50,400 equity shares and full conversion of 27,74,400 warrants to be allotted under the present issue to the non-promoters through previous preferential allotment).

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19. Contribution being made by the promoters or directors either as part of the Preferential Issue or separately in furtherance of objects.

NIL

20. Undertaking:

The Company hereby undertakes that:

- a) None of the Company, its directors or Promoters are categorized as wilful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) is not applicable.
- b) The Company is eligible to make the Preferential Issue to the Proposed Allottee under Chapter V of the SEBI ICDR Regulations.
- c) As the Equity Shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re computation of the price of shares shall not be applicable. Consequently, the undertaking required under Regulation 163(1)(g) and Regulation 163(1)(h) is not applicable.

21. Valuation and Justification for the allotment proposed to be made for consideration other than cash

Not Applicable

22. Lock-in period

The Warrants allotted pursuant to this resolution and the resultant equity shares to be issued and allotted upon exercise of right attached to the Warrants as above shall be subject to a lock-in for such period as per the provisions of Chapter V of the SEBI ICDR Regulations.

23. Practising Company Secretary's Certificate

The certificate from M/s Rawal & Co. (Company Secretaries), certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <https://backendapi.satkartar.me/assets/investor/PCS-Compliance-Certificate-2.pdf>

# SAT KARTAR LIFE LIMITED

(Formerly known as Sat Kartar Shopping Limited)



## 24. Other disclosures

- a) During the period from April 01, 2025 until the date of Notice of this EGM, the Company has not made any Preferential Issue of Warrants.
- b) The Company is in compliance with the conditions for continuous listing and is eligible to make the Preferential Issue under Chapter V of the SEBI ICDR Regulations.
- c) Neither the Company nor any of its Directors or Promoters are categorised as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulter(s) issued by the Reserve Bank of India. Further, neither the Company nor any of its Directors or Promoters is a fraudulent borrower as defined under the SEBI ICDR Regulations. Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI ICDR Regulations are not applicable.
- d) Neither the Company nor any of its Directors and / or Promoters is a fugitive economic offender as defined under the SEBI ICDR Regulations.
- e) The justification for the allotment proposed to be made for consideration other than cash together with the valuation report of the registered valuer is not applicable as the allotment of equity shares under the Preferential Issue is for a cash consideration.
- f) The Proposed Allottees have confirmed that they have not sold or transferred any equity shares of the Company during the 90 trading days preceding the Relevant Date. The Proposed Allottees have further confirmed that they are eligible under SEBI ICDR Regulations to undertake the Preferential Issue.
- g) No person belonging to the promoters / promoter group has previously subscribed to any warrants of the Company during the last one year.
- h) The Company is in compliance with the conditions for continuous listing.

None of the Directors, Key Managerial Personnel or their relatives are in any way financially or otherwise concerned or interested in the passing of this **Special Resolution** as set out at **Item No. 2** of this notice except and to the extent of their shareholding in the Company.

In accordance with the provisions of Sections 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said warrants to the Proposed Allottees is being sought by way of a special resolution as set out in the said item no. 2 of the Notice. Issue of the equity shares pursuant to the exercise of the rights attached to warrants would be within the authorised share capital of the Company.

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its Members and, therefore, recommends the resolution at **Item No. 2** of the accompanying Notice for approval by the Members of the Company as a **Special Resolution**.

Members are requested to take note of the aforesaid amendments in the notice and the corresponding corrections before casting their votes. The Corrigendum to the EGM Notice shall form an integral part of the EGM Notice along with corrigendum dated 02nd May 2026, which has already been circulated to the Members of Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

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Documents referred to in the notice/ explanatory statement will be available for inspection by the Members of the Company as per applicable law.

This Corrigendum will also be made available on website of the stock exchanges i.e., National Stock Exchange of India Limited i.e., [www.nseindia.com](http://www.nseindia.com) respectively and on the website of the Company on [www.satkartar.in](http://www.satkartar.in). All other contents of the EGM Notice save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

**For Sat Kartar Life Limited  
(Formerly known as Sat Kartar Shopping Limited)**

**Sonal Seth  
Company Secretary & Compliance Officer  
Membership No. F13949  
Sat Kartar Life Limited  
603, 6th Floor, Mercantile House,  
KG Marg, New Delhi -110001  
Place: New Delhi  
Date: 02.05.2026**

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